

# MARINA PLASTIC SURGERY ORANGE TWIST INSTITUTE

4644 Lincoln Blvd., Suite 552 • Marina del Rey, CA 90292  
310.827.2653 • FAX 310.823.1984

**PLEASE ANSWER ALL QUESTIONS**

AGE \_\_\_\_\_ BIRTHDATE \_\_\_\_\_ PLEASE CIRCLE MALE / FEMALE

LEGAL NAME \_\_\_\_\_  
(As listed on your ID/Driver's License) Last First Middle Initial

PATIENT'S SOCIAL SECURITY # \_\_\_\_\_ PATIENT'S DRIVER LICENSE# \_\_\_\_\_

ADDRESS \_\_\_\_\_  
street apt number

city state zip code

HOME (\_\_\_\_\_) \_\_\_\_\_ WORK (\_\_\_\_\_) \_\_\_\_\_

CELL (\_\_\_\_\_) \_\_\_\_\_ CELL PHONE CARRIER: AT&T SPRINT T-MOBILE VERIZON  
OTHER \_\_\_\_\_

EMAIL \_\_\_\_\_

**Please mark the ways that you consent to us communicating with you:**

\*Best Time to Call Examples: morning, afternoon, daytime, evening, emergency only, do not call, or do not leave a message

Method	Ok to Leave Voicemail	Ok to Leave Message with Another Person	Preferred Contact Method(s)	Best Time to Call*
<input type="checkbox"/> Call Home Phone	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/>	AM / PM / Any
<input type="checkbox"/> Call Cell Phone	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/>	AM / PM / Any
<input type="checkbox"/> Call Work Phone	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/> Yes <input type="checkbox"/> No	<input type="checkbox"/>	AM / PM / Any
Ok to send e-mail?		Ok to send Text Messages?		
Email Appointment Reminders	<input type="checkbox"/> Yes <input type="checkbox"/> No	Text Appointment Reminders		<input type="checkbox"/> Yes <input type="checkbox"/> No
Email Medical /Schedule Info	<input type="checkbox"/> Yes <input type="checkbox"/> No	Text Medical /Schedule Info Staff		<input type="checkbox"/> Yes <input type="checkbox"/> No
Email Office Specials/News	<input type="checkbox"/> Yes <input type="checkbox"/> No	Text Office Specials/News		<input type="checkbox"/> Yes <input type="checkbox"/> No

Please list your **Emergency Contact**:

Name	Relationship	Contact Number

**HOW DID YOU HEAR ABOUT OUR OFFICE?** AIRLINE MAGAZINE / COMMERCIAL / BILLBOARD / ESPN / GOOGLE SEARCH / REAL SELF THE WELLNESS HOUR / YELP / OTHER WEBSITE (PLEASE LIST WEBSITE): \_\_\_\_\_

PLEASE LIST THE NAME IF REFERRED BY: FRIEND / FAMILY / EMPLOYEE \_\_\_\_\_

REASON FOR CONSULTATION \_\_\_\_\_

**INSURANCE INFORMATION**

**THIS FORM MUST BE COMPLETE IN ORDER TO VERIFY AND BILL YOUR INSURANCE CARRIER(S)**

NAME OF PRIMARY INSURANCE \_\_\_\_\_

POLICY # \_\_\_\_\_ GROUP# \_\_\_\_\_

PATIENT STATUS (Please circle one) SINGLE / MARRIED / OTHER

PATIENT EMPLOYMENT STATUS (Please circle one) EMPLOYED / FULL-TIME STUDENT / PART-TIME STUDENT

**PRIMARY SUBSCRIBER INFORMATION: MUST BE COMPLETED**  Patient is the subscriber

NAME OF SUBSCRIBER/RESPONSIBLE PARTY \_\_\_\_\_

RELATIONSHIP TO PATIENT (Please circle one) SPOUSE / PARENT / CHILD / OTHER \_\_\_\_\_

SOCIAL SECURITY # \_\_\_\_\_ BIRTHDATE \_\_\_\_\_

ADDRESS \_\_\_\_\_  
street city state zip code

HOME (\_\_\_\_\_) \_\_\_\_\_ CELL (\_\_\_\_\_) \_\_\_\_\_

EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_

**SECONDARY COVERAGE & SUBSCRIBER INFORMATION: MUST BE COMPLETED**  Patient is the subscriber

NAME OF SECONDARY INSURANCE \_\_\_\_\_

POLICY # \_\_\_\_\_ GROUP# \_\_\_\_\_

NAME OF SUBSCRIBER/RESPONSIBLE PARTY \_\_\_\_\_

RELATIONSHIP TO PATIENT (Please circle one) SPOUSE / PARENT / CHILD / OTHER \_\_\_\_\_

SOCIAL SECURITY # \_\_\_\_\_ BIRTHDATE \_\_\_\_\_

ADDRESS \_\_\_\_\_  
street city state zip code

HOME (\_\_\_\_\_) \_\_\_\_\_ CELL (\_\_\_\_\_) \_\_\_\_\_

EMPLOYER \_\_\_\_\_ OCCUPATION \_\_\_\_\_

**FINANCIAL CONSENT**

- I voluntarily and knowingly request and consent to the services, treatments and/or procedures recommended by the Provider (aka 'the medical practice') and to all diagnostic and/or related methods deemed appropriate by the Provider I authorize The Provider to perform all such services, treatments and/or procedures. Further, I acknowledge and understand that The Provider may engage the assistance of others when performing such services, treatments and or procedures
- I understand that the practice of cosmetic, plastic and reconstructive medicine is not an exact science and I acknowledge that no guarantees or warranties have been made to me concerning the results of the services, treatments and/or procedures that have been recommended. I also understand that the use of anesthesia (if applicable) carries with it risks that have been explained to me.
- I understand and acknowledge that I am fully and completely responsible for the payment of all costs associated with the services, treatments and/or procedures performed and/or utilized by The Provider and relevant others. I acknowledge that any insurance coverage or managed care benefit that I may have is based upon a contract between my insurance company or managed care company, and myself, my spouse, and/or my employer. The Provider is NOT a party to this contract and the services, treatments, and/or procedures that are provided to me. Therefore, I acknowledge that I am fully responsible for the payment of all sums owed to The Provider for the services, treatments, and/or procedures provided to me, including but not limited to any costs of emergent care, specialists, hospital, diagnostic and/or related expenses.
- IF SO STATED AND AGREED, the medical practice will conduct a reimbursement-seeking process as a courtesy to me, and yet I acknowledge that I will remain liable for any and all amounts not paid by the insurance company for any reason (this includes but is not limited to the insurance company declining coverage after initially approving). I acknowledge that it is my responsibility to provide the medical practice with my current insurance and or update them of any changes.
- All returned checks will be subject to a \$50 returned check fee. Any account balances that remain unpaid for 30 days from the date of service shall accrue interest at the rate of 15% per year, and may be referred to a collection company and/or attorney. In the event this occurs, I understand that I will be liable for collections, costs, and all related expenses. Further, in the event any unpaid account balance is referred to any attorney for collections, I also agree to be responsible for all costs and reasonable attorney's fees incurred in connection therewith.

I consent to medical practice's use and disclosure of my health information to my insurance company and any agent thereof. I hereby assign to The Provider all of the insurance and managed care benefits due/paid to me for the services, treatments and/or procedures provided to me. I authorize my insurance company to make payment directly to the medical practice for the costs associated therewith.

I further consent to be contacted by the medical practice and/or Provider, and/or any collection agency (or agent thereof) or attorney to whom an unpaid account balance has been assigned or referred by mail at any address that I provide to the medical practice and/or by facsimile, or email or phone number (whether a cell phone or land line) at any facsimile number, email address or phone number (whether cell phone or land line) that I provide to the medical practice or any agent of the medical practice.

**CANCELLATION POLICY:** As a courtesy to both your Provider and other clients, we ask that you cancel any and all scheduled appointments 48 hours in advance, so that others may utilize this valuable time. For those who do not comply, a penalty fee equal to the amount of the visit's value of service will be charged and imposed.

NAME OF RESPONSIBLE PARTY/(if other than patient) \_\_\_\_\_

ADDRESS \_\_\_\_\_  
street city state zip code

HOME (\_\_\_\_\_) \_\_\_\_\_ CELL (\_\_\_\_\_) \_\_\_\_\_

\_\_\_\_\_  
**PATIENT SIGNATURE OR RESPONSIBLE PARTY)**

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**PRINTED NAME**

\_\_\_\_\_  
**PERSONAL REPRESENTATIVE'S AUTHORITY (IF APPLICABLE)**

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**Physician-Patient Medicare Opt-Out Contract**

**Patient Name:** \_\_\_\_\_

“Physician” shall be understood to mean William Grant Stevens, M.D., Luis H. Macias, M.D., Ziyad Hammoudeh, M.D., Cory Felber PA-C, Carla Crespo, PA-C, Jennifer Tinelli, NP, Grant Stevens, M.D., Inc., Marina Plastic Surgery, Marina Outpatient Surgery Center, Orange Twist Institute and/or Comprehensive Skin Care. This agreement is between “Physician and/or Provider”, whose principal place of business is: 4644 Lincoln Blvd, Suite 552, Marina del Rey, CA 90292 and the “Patient” and is a Medicare Part B beneficiary seeking services covered under Medicare Part B pursuant to Section 4507 of the Balanced Budget Act of 1997. Physician has informed Patient that Physician has opted out of the Medicare Program, and is not excluded from participating in Medicare Part B under Sections 1128, 1156, or 1892 or any other section of the Social Security Act.

Physician agrees to provide general medical services to Patient. In exchange for the services, Patient agrees to make payments to Physician pursuant to the current Fee Schedule. (The Fee Schedule includes most, but not all, common services.) **Patient also agrees, understands, and expressly acknowledges the following:**

**Please sign below to acknowledge your agreement:**

- Patient agrees not to submit a claim (or to request that Physician submit a claim) to the Medicare program with respect to the Services, even if covered by Medicare Part B.
- Patient is not currently in an emergency or urgent health care situation.
- Patient acknowledges that neither Medicare’s fee limitations nor any other Medicare reimbursement regulations apply to charges for the Services.
- Patient acknowledges that Medi-Gap plans will not provide payment or reimbursement for the Services because payment is not made under the Medicare program, and other supplemental insurance plans may likewise deny reimbursement.
- Patient acknowledges that he/she has a right, as a Medicare beneficiary, to obtain Medicare-covered items and services from physicians and practitioners who have not opted-out of Medicare, and that the patient is not compelled to enter into private contracts that apply to other Medicare-covered services furnished by other physicians or practitioners who have not opted-out.
- Patient agrees to be responsible, whether through insurance or otherwise, to make payment in full for the Services, and acknowledges that Physician will not submit a Medicare claim for the Services and that no Medicare reimbursement will be provided.
- Patient understands that Medicare payment will not be made for any items or services furnished by Physician that would have otherwise been covered by Medicare if there were no private contract and a proper Medicare claim were submitted.

\_\_\_\_\_  
**PATIENT NAME (PRINT)**

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**PATIENT OR DESIGNATED REPRESENTATIVE SIGNATURE**

\_\_\_\_\_  
PHYSICIAN SIGNATURE

\_\_\_\_\_  
DATE

## REQUEST FOR CONFIDENTIAL COMMUNICATIONS FORM VIA EMAIL/TEXT MESSAGE

“Practice” shall be understood to mean William Grant Stevens, M.D., Luis H. Macias, M.D., Ziyad Hammoudeh, M.D., Cory Felber PA-C, Carla Crespo, PA-C, Jennifer Tinelli, NP, Grant Stevens, M.D., Inc., Marina Plastic Surgery, Marina Outpatient Surgery Center, Orange Twist Institute and/or Comprehensive Skin Care.

It may become useful during the course of treatment to communicate by email, text message (e.g. “SMS”) or other electronic methods of communication. Be informed that these methods, in their typical form, are not confidential means of communication. If you use these methods to communicate with the Practice there is a reasonable chance that a third party may be able to intercept those messages. The kinds of parties that may intercept these messages include, but are not limited to:

- People in your home or other environments who can access your phone, computer, or other devices that you use to read and write messages
- Your employer, if you use your work email to communicate
- Third parties on the Internet such as server administrators and others who monitor Internet traffic

### CONSENT FOR TRANSMISSION OF PROTECTED HEALTH INFORMATION BY NON-SECURE MEANS

I consent to allow the Practice to use unsecured email and mobile phone text messaging to transmit to me the following protected health information:

- Appointment Reminders
- Health Related Information
- Marketing offers

I have been informed of the risks, including but not limited to my confidentiality in treatment, of transmitting my protected health information by unsecured means. I understand that message & data rates may apply. I understand that I am not required to sign this agreement in order to receive treatment. I also understand that I may terminate this consent at any time.

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**PATIENT SIGNATURE (OR PERSONAL REPRESENTATIVE)**

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**DATE**

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**PRINTED NAME**

The PHI is being disclosed for the following purpose (*write "at my request" if there is no specific purpose or you do not wish to specify the purpose*):

I understand that I have the right to revoke this authorization, in writing, at any time by sending such written notification to the Practice's Privacy Officer. I understand that a revocation is not effective to the extent that the Practice has relied on the use or disclosure of the PHI or if my authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim. I understand that, except as otherwise provided in this authorization, the Practice may use or disclose my PHI in accordance with Practice's Notice of Privacy Practices. I understand that PHI disclosed by this authorization may be subject to redisclosure by the recipient and may no longer be protected by the Health Insurance Portability and Accountability Act or other applicable laws or regulations. I understand that the Practice will not condition my treatment, payment or eligibility for benefits on whether I provide authorization for the requested use or disclosure except: (1) if my treatment is related to research, or (2) health care services are provided to me solely for the purpose of creating PHI for disclosure to a third party.

**DISCLOSURE AUTHORIZATION FOR FAMILY & FRIENDS**

Protected health information is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services ("**PHI**"). As required by the Health Insurance Portability and Accountability Act of 1996 ("**HIPAA**"), Grant Stevens, M.D., Inc., Marina Plastic Surgery Associate, Orange Twist Institute, and Comprehensive Skin Care ("**Practice**") has provided a Notice of Privacy Practices describing how it may use and disclose PHI. It is important to understand that any uses or disclosures outside those circumstances described in the notice will be made **only with your written authorization including most disclosures to family members or friends**. This means we will not disclose information to a person despite their relationship with you unless you have specifically authorized them to receive such information. Therefore, this authorization must be completed to identify those individuals who will be permitted to receive information about your medical care.

**AUTHORIZATION-I authorize the Practice to disclose my PHI to those individuals listed below (*specify name, relationship and contact information if applicable*):**

Name	Relationship	Contact Number

**The information that can be disclosed to the above named individuals includes:**

All PHI                       Other (*specify*): \_\_\_\_\_

This authorization will be in full force and effect for two years unless otherwise indicated below.

Expiration Date: \_\_\_\_\_

\_\_\_\_\_  
**PATIENT SIGNATURE (OR PERSONAL REPRESENTATIVE)**

\_\_\_\_\_  
**DATE**

\_\_\_\_\_  
**PRINTED NAME**

**HIPAA INFORMATION AND CONSENT FORM**

The Health Insurance Portability and Accountability Act (HIPAA) provides safeguards to protect your privacy. Implementation of HIPAA requirements officially began on April 14, 2003. Many of the policies have been our practice for years. This form is a "friendly" version. A more complete text is posted in the office.

What this is all about: Specifically, there are rules and restrictions on who may see or be notified of your Protected Health Information (PHI). These restrictions do not include the normal interchange of information necessary to provide you with office services. HIPAA provides certain rights and protections to you as the patient. We balance these needs with our goal of providing you with quality professional service and care. Additional information is available from the U.S. Department of Health and Human Services. [www.hhs.gov](http://www.hhs.gov)

We have adopted the following policies:

1. Patient information will be kept confidential except as is necessary to provide services or to ensure that all administrative matters related to your care are handled appropriately. This specifically includes the sharing of information with other healthcare providers, laboratories, health insurance payers as is necessary and appropriate for your care. Patient files may be stored in open file racks and will not contain any coding which identifies a patient's condition or information which is not already a matter of public record. The normal course of providing care means that such records may be left, at least temporarily, in administrative areas such as the front office, examination room, etc. Those records will not be available to persons other than office staff. You agree to the normal procedures utilized within the office for the handling of charts, patient records, PHI and other documents or information.
2. It is the policy of this office to remind patients of their appointments. We may do this by telephone, e-mail, U.S mail, or by any means convenient for the practice and/or as requested by you. We may send you other communications informing you of changes to office policy and new technology that you might find valuable or informative.
3. The practice utilizes a number of vendors in the conduct of business. These vendors may have access to PHI but must agree to abide by the confidentiality rules of HIPAA.
4. You understand and agree to inspections of the office and review of documents which may include PHI by government agencies or insurance payers in normal performance of their duties.
5. You agree to bring any concerns or complaints regarding privacy to the attention of the office manager or the doctor.
6. Your confidential information will not be used for the purposes of marketing or advertising of products, goods or services.
7. We agree to provide patients with access to their records in accordance with state and federal laws.
8. We may change, add, delete or modify any of these provisions to better serve the needs of both the practice and the patient.
9. You have the right to request restrictions in the use of your protected health information and to request change in certain policies used within the office concerning your PHI. However, we are not obligated to alter internal policies to conform to your request.

I do hereby consent and acknowledge my agreement to the terms set forth in the HIPAA Information Form and any subsequent changes if office policy. I understand that this consent shall remain in force from this time forward

**NOTICE OF PRIVACY PRACTICES ACKNOWLEDGEMENT FORM**

I acknowledge and agree that I have been provided a copy of the Notice of Privacy Practices for Grant Stevens, M.D., Inc., Marina Plastic Surgery Associates, Marina Outpatient Surgery Center, Orange Twist Institute, Comprehensive Skin Care and Marina Dermatology Associates that describes how my protected health information must be protected and my rights to access and control such information. I acknowledge and agree that I have reviewed the Notice of Privacy Practices in its entirety and been given the opportunity to ask any questions regarding the use or disclosure of my protected health information and my associated rights. I acknowledge and agree that I have had all my questions answered to my satisfaction.

**PATIENT SIGNATURE (OR PERSONAL REPRESENTATIVE)**

**DATE**

**PRINTED NAME**

**FOR OFFICE USE ONLY**

**WE WILL MAKE A GOOD FAITH EFFORT TO OBTAIN A WRITTEN ACKNOWLEDGMENT OF RECEIPT OF THE NOTICE OF PRIVACY PRACTICES PROVIDED TO EACH PATIENT. IF A PATIENT IS UNWILLING OR UNABLE TO SIGN THIS ACKNOWLEDGMENT, THE GOOD FAITH EFFORTS TO OBTAIN SUCH ACKNOWLEDGMENT AND REASON WHY THE ACKNOWLEDGMENT WAS NOT OBTAINED MUST BE DOCUMENTED.**

**REASON:**

## CANCELLATION POLICY for Office Procedures and/or Surgery

We take pride in the appropriate reservation of your procedural date and time! Our priority is to schedule procedures that can be attended to with the utmost of care.

Policy for non-surgical procedures:

- Payment for certain non-surgical procedures will be taken at the time of scheduling to secure your appointment (i.e....Thermage)
- Cancellations three (3) days prior to your procedure(s) will result in a charge to your account of 50% of that procedure (including Thermage, laser procedures, injectables, permanent makeup, facials, etc.).
- Cancellations (or simply Not Showing) on the day of the procedure, will result in a charge to your account of 100% of that procedure.
- Scheduled treatments on prepaid packages will result in debit of treatment from series if appointment is cancelled within 3 days.
- All balances must be paid prior to scheduling any future appointments.

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Regarding surgery scheduling, this requires careful planning and coordination between our office, the Surgery Center and their operating room staff, as well as your anesthesiologist, if applicable. In addition, special medical instrumentation is prepared and sterilized for each individual procedure. Therefore, please understand the importance of respecting our "Three week Cancellation Policy" which entails the following:

- Cancellation 15–21 days prior to your appointment date will result in a 25% loss of all fees
- Cancellation 8 – 14 days prior to your appointment date will result in a 35% loss of all fees
- Cancellation 7 days or less from your appointment date will result in 50% loss of all fees
- Cancellation 2 day or less from your appointment date will result in 100% loss of all fees

Payment for surgery (which includes the surgeon's fee, the O.R. facility fee, and the anesthesia fee) must be received in full by certified check or credit card, three (3) weeks prior to your surgery date. This would also apply for any post-operative care facility, in the event you had reservations.

Thank you for your cooperation and understanding in this matter,  
W. Grant Stevens, MD, FACS-Medical Director

**I have read, understand and accept the above policies.**

**Printed Name:** \_\_\_\_\_

**Signature:** \_\_\_\_\_

**Date:** \_\_\_\_\_

**Witness:** \_\_\_\_\_

**Date:** \_\_\_\_\_



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**READ CAREFULLY**  
**AGREEMENT AS TO RESOLUTION OF CONCERNS**

“I”, “Patient/Guardian” shall be understood to mean \_\_\_\_\_.

**NAME OF PATIENT OR GUARDIAN**

“Physician” shall be understood to mean William Grant Stevens, M.D., Luis H. Macias, M.D., Ziyad Hammoudeh, M.D., Cory Felber, PA-C, Carla Crespo, PA-C, Jennifer Tinelli, NP, Rachael Martinez, Paulette McNeely, Grant Stevens, M.D., Inc., Marina Plastic Surgery Associates, Marina Outpatient Surgery Center, Comprehensive Skin Care, Orange Twist Institute or Marina Dermatology Associates.

I understand that I am entering into a contractual relationship with the Physician for professional care. I further understand that meritless and frivolous claims for medical malpractice have an adverse effect upon the cost and availability of medical care to patients and may result in irreparable harm to a medical provider. As additional consideration for professional care provided to me by the Physician, I, the Patient/Guardian, agree not to initiate or advance, directly or indirectly, any meritless or frivolous claims of medical malpractice against the Physician.

Should I, the Patient/Guardian, initiate or pursue a meritorious medical malpractice claim against the Physician, I agree to use as expert witnesses (with respect to issues concerning the standard of care), only physicians who are board certified by the American Board of Plastic Surgery. Further, I agree that these physicians retained by me or on my behalf to be an expert witness will be members in good standing of the medical specialty society the American Society for Aesthetic Plastic Surgery. I agree the expert will be obligated to adhere to the code of ethics defined by the American Society of Plastic Surgeons.

I agree to require any attorney I hire and any physician hired by me or on my behalf as an expert witness to agree to these provisions.

In further consideration, the Physician agrees to exactly the same above-referenced stipulations.

Each party agrees that a conclusion by a specialty society affording due process to an expert will be treated as supporting or refuting evidence of a frivolous or meritless claim.

Patient/Guardian and Physician agree that this Agreement is binding upon them individually and their respective successors, assigns, representatives, personal representatives, spouses and other dependents.

Patient/Guardian and Physician agree that these provisions apply to any claim for medical malpractice whether based on a theory of contract, negligence, battery or any other theory of recovery.

Patient/Guardian acknowledges that he/she has been given ample opportunity to read this agreement and to ask questions about it.

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**Patient/Guardian Signature**

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**Physician Signature**

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**Effective from Date of Treatment**

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**Date of Signature**

**NAME** \_\_\_\_\_ **DATE** \_\_\_\_\_

**DATE OF YOUR LAST PHYSICAL EXAMINATION** \_\_\_\_\_ **WEIGHT** \_\_\_\_\_ **HEIGHT** \_\_\_\_\_

**PRIMARY CARE PHYSICIAN** \_\_\_\_\_

**ADDRESS** \_\_\_\_\_

**PHONE NUMBER** \_\_\_\_\_ **FAX NUMBER** \_\_\_\_\_

**SURGERY (OPERATIONS AND COSMETIC SURGERY)**

TYPE	DATE	COMPLICATIONS OR DIFFICULTIES
1.		
2.		
3.		
4.		
5.		
6.		

**MEDICAL PROBLEMS OR CONDITIONS NOW UNDER TREATMENT BY A PHYSICIAN**

EXPLAIN \_\_\_\_\_

**ADMISSIONS TO HOSPITAL**

REASON	DATE	COMPLICATIONS OR DIFFICULTIES
1.		
2.		
3.		
4.		

**MEDICATIONS, VITAMINS OR HERBAL SUPPLEMENTS YOU TAKE NOW**

TYPE	DOSAGE/AMOUNT IF KNOWN	TAKE HOW OFTEN
1.		
2.		
3.		
4.		

**CONSUMPTION OF THE FOLLOWING**

ASPIRIN	AMOUNT DAILY	AMOUNT WEEKLY
ALCOHOL	AMOUNT DAILY	AMOUNT WEEKLY
TOBACCO	AMOUNT DAILY	AMOUNT WEEKLY
OTHERS	AMOUNT DAILY	AMOUNT WEEKLY

**BLEEDING PROBLEMS**

DO YOU BRUISE OR BLEED EASILY? YES NO (WITH CUTS / TOOTH EXTRACTIONS / PREGNANCY / SURGERY )

EXPLAIN \_\_\_\_\_

DO YOU HAVE A FAMILY HISTORY OF BLEEDING PROBLEMS? EXPLAIN \_\_\_\_\_

**DIFFICULTIES WITH LOCAL OR GENERAL ANESTHESIA**

EXPLAIN \_\_\_\_\_

**HAVE YOU EVER HAD A BLOOD TRANSFUSION?**

YES NO

**ARE YOU PREGNANT?**

YES NO

**HAVE YOU EVER HAD, HAVE OR BEEN EXPOSED TO (PLEASE CIRCLE YES OR NO)**

YES	NO	INTRAVENOUS DRUGS	YES	NO	HEPATITIS
YES	NO	INFECTIOUS DISEASES	YES	NO	HIV / AIDS
YES	NO	TB	YES	NO	LIVER TRANSPLANT

IF YES TO ANY EXPLAIN \_\_\_\_\_

**HISTORY OF EPILEPSY OR MENTAL ILLNESS**

EXPLAIN \_\_\_\_\_  
\_\_\_\_\_

**CHILDHOOD MEDICAL HISTORY (PLEASE CIRCLE YES, NO OR UNCERTAIN)**

HAD ALL KNOWN "BABY SHOTS"?                    YES        NO        UNCERTAIN  
HAD POLIO IMMUNIZATION?                    YES        NO        UNCERTAIN  
HAD RHEUMATIC FEVER?                        YES        NO        UNCERTAIN

**FAMILY HISTORY**

ANY FAMILY HISTORY OF MEDICAL PROBLEMS OR ILLNESS?

MOTHER \_\_\_\_\_

SISTER \_\_\_\_\_

FATHER \_\_\_\_\_

BROTHER \_\_\_\_\_

OTHER RELATIVE: \_\_\_\_\_

**REVIEW OF SYSTEMS**

ANY MEDICAL PROBLEMS WITH ANY OF THE FOLLOWING:

NO \_\_\_\_\_ HEAD, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ EYES, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ EARS, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ THYROID, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ LUNGS, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ HEART, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ BLOOD PRESSURE OR VESSELS, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ DIGESTIVE SYSTEMS, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ LIVER, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ MUSCLES-BONES, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ REPRODUCTIVE ORGANS, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ KIDNEY'S-BLADDER, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ UNSIGHTLY SCARS, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ OTHER, IF YES EXPLAIN \_\_\_\_\_

NO \_\_\_\_\_ DISEASE AFFECTING IMMUNE SYSTEM, IF YES EXPLAIN \_\_\_\_\_

**ALLERGIES PLEASE LIST**

\_\_\_\_\_  
\_\_\_\_\_

**AUTHORIZATION FOR RELEASE OF MEDICAL RECORDS**

PRACTICE NAME: \_\_\_\_\_

PHYSICIAN: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

BY REPRESENTATION OF SIGNATURE BELOW, I HEREBY AUTHORIZE THE ABOVE STATED OFFICE TO FORWARD MY MEDICAL RECORDS TO:

**MARINA PLASTIC SURGERY ASSOCIATES**  
4644 LINCOLN BLVD, SUITE 552  
MARINA DEL REY, CA 90292  
PHONE: 310.827.2653 \* FAX : 310.823.1984

\_\_\_\_\_  
PATIENT SIGNATURE

\_\_\_\_\_  
DATE

\_\_\_\_\_  
PRINTED NAME

## NOTICE OF PRIVACY PRACTICES

**THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.**

The Health Insurance Portability and Accountability Act of 1996 (“**HIPAA**”) is a federal statute that requires that all protected health information used or disclosed by Grant Stevens, M.D., Inc., Marina Plastic Surgery Associates, Comprehensive Skin Care, The Orange Twist Institute and Marina Dermatology Associates (“**Practice**”) in any form, whether electronically, on paper, or orally, are kept confidential. Protected health information is information about you, including demographic information, that may identify you and that relates to your past, present or future physical or mental health or condition and related health care services (“**PHI**”). As required by HIPAA, this Notice of Privacy Practices (“**Notice**”) describes how the Practice is required to maintain the privacy of your PHI and how it may use and disclose PHI. It also describes your rights to access and control your PHI.

### Use and Disclosures of PHI

Your PHI is subject to use or disclosure by the Practice’s physicians, office staff, employees or other third parties that are involved in your care and treatment, including electronic disclosures. It is the Practice’s responsibility to ensure that all uses or disclosures are made in accordance with HIPAA and as further detailed below in this Notice.

**Required Disclosures:** The Practice is required to disclose PHI to you directly when requested in accordance with your rights described below or the Department of Health and Human Services when investigating or determining the Practice’s compliance with HIPAA.

### **NO AUTHORIZATION REQUIRED**

**Treatment:** The Practice will use and disclose your PHI to provide, coordinate, or manage your health care and any related services. This includes the coordination or management of your health care with a third party, consultation between physicians relating to your care, or your referral for health care to another physician. For example, your PHI may be provided to a physician to whom you have been referred to ensure that the physician has the necessary information to provide you the proper care or to a pharmacy to fill a prescription.

**Payment:** The Practice will use and disclose your PHI, as needed, as it relates to payment for your health care services. This may include obtaining reimbursement information for the health care services you are receiving, confirming coverage or co-pay amounts under your health plan, billing and collecting from you, an insurance company, or a third party for your health care services, or obtaining precertification or preauthorization for specific health care services. For example, the Practice may send a claim for payment to your insurance company and that claim may contain PHI such as a code describing your diagnosis or medical treatment.

**Health care Operations:** The Practice will use and disclose your PHI, as needed, in order to support the business operations of the Practice. These activities include, but are not limited to, quality assessment and improvement activities, auditing functions, cost-management analysis, or training. For example, the Practice may use or disclose your PHI during an audit of its billing practice or HIPAA compliance. In addition, the Practice may use a sign-in sheet at the registration desk where you will be asked to sign your name. The Practice may also call you by name in the waiting room when your physician is ready to see you. The Practice may also contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you. The Practice may also contact you for the Practice’s fundraising purposes which you will have the opportunity to opt-out.

**Business Associates:** The Practice will use and disclose your PHI, as needed, to business associates. There are some services provided in the Practice through contracts with business associates (i.e., the Practice may disclose PHI to a company who bills insurance companies on the Practice’s behalf to enable that company to assist in obtaining payment for the healthcare services provided). To protect your PHI the Practice will require its business associates to appropriately safeguard the information.

**Other Uses or Disclosures:** The Practice may also disclose your PHI for the following additional purposes without your authorization: when required by law (statute, law enforcement, judicial or administrative order); for public health activities (to public health or legal authorities charged with preventing or controlling disease, injury, disability, child abuse or neglect, etc., as required by law); when there is a belief you are a victim of abuse, neglect, or domestic violence; for health oversight activities (to public agencies or legal authorities charged with overseeing the health care system, government programs in which health information is necessary to determine eligibility or compliance, or to enforce civil rights); for judicial or administrative proceedings (pursuant to court order or subpoena if assurances are received); for law enforcement purposes; to funeral directors, coroners, or organ procurement organizations; for research; if there is a belief of a serious threat to health and safety; for certain essential government functions (national security, military, etc.); to comply with workers’ compensation; and as part of a limited data set pursuant to a data use agreement for research, public health or health care operations.

## AUTHORIZATION REQUIRED

Any uses or disclosures outside the scope described above will be made only with your written authorization. Most uses or disclosures of psychotherapy notes, and of PHI for marketing purposes and the sale of PHI require an authorization. You may revoke such authorization in writing at any time and the Practice is required to honor and abide by that revocation, except to the extent that it has already taken actions relying on your authorization.

### Your Rights for PHI

You have the right to obtain a paper copy of this Notice and you may exercise any of the rights described below by contacting the Practice and requesting to speak with the Privacy Officer.

You have the right to make reasonable requests to receive confidential communications of your PHI from the Practice by alternative means or at alternative locations.

You have the right to request restrictions on uses and disclosures of PHI for treatment, payment or healthcare operations, or disclosures to family members, other relatives, close personal friends, or any other person identified by you. Generally, the Practice is not legally required to agree to a requested restriction. However, if the request is made to restrict disclosure to a health plan for purposes of carrying out Payment or Health Care Operations and the PHI pertains solely to a health care item or service for which you have paid out of pocket in full, the Practice is legally required to agree to the requested restriction.

You have the right to read or obtain a copy of your PHI or choose to get a summary of your PHI in lieu of a copy. There are some reasons why the Practice may deny such a request which will be delivered to you in writing stating the reason. If a summary or a copy of your PHI is provided, you may have to pay a reasonable fee.

You have the right to request the Practice to amend or correct your PHI to the extent legally and ethically permissible. If the Practice denies the request, it will do so in writing and you will have the ability to file a statement of disagreement. You also have the right to amend your records by providing us with a written addendum with respect to any item or statement in your record that you believe to be incomplete or incorrect (limited to 250 words per alleged incomplete or incorrect item).

You have the right to receive an accounting of the disclosures of PHI by the Practice in the last six years but it will not include certain disclosures including those made for treatment, payment, healthcare operations or where you specifically authorized a use or disclosure.

### Complaints

You have recourse if you feel that the privacy of your PHI has been violated. If you feel there has been a violation, you have the right to file a complaint by submitting your complaint in writing by mail to the address above or by fax at the number above. You may also contact the Practice directly by telephone. For all complaints, please ask for or direct attention to the Privacy Officer. There will be no retaliation for filing a complaint. You may also file a complaint with or contact the Department of Health and Human Services, Office for Civil Rights at: Office of Civil Rights, DHHS, Region IX by mail at 90 7<sup>th</sup> Street, Suite 4-100, San Francisco, California 94103, by telephone at (415) 437-8310 or (415) 437-8311 (TDD), or by facsimile at (415) 437-8329.

### Effective Date

The Practice is required by law to maintain the privacy of your PHI, to provide you with notice of its legal duties and privacy practices with respect to PHI, and to notify affected individuals following a breach of unsecured PHI. This Notice is effective as of November 1, 2013. The Practice reserves the right to change the terms of this Notice and to make any such changes or amendments effective for all PHI that it maintains. The Practice will periodically post from time to time, and you may request a written copy of, any updated versions of this Notice.

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**RETAIN FOR YOUR RECORDS**

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**IMPORTANT INFORMATION ABOUT EMAIL**

**THIS NOTICE DESCRIBES THE RISKS ASSOCIATED WITH UNENCRYPTED EMAIL. PLEASE REVIEW IT CAREFULLY.**

**SECURITY RISKS**

Most standard email providers such as Gmail, Yahoo, Hotmail, etc. do not provide a secured or encrypted means of communication. As a result, there is risk that any protected health information contained in an email may be disclosed to, or intercepted by, unauthorized third parties. Additionally, email messages accessible through personal computers, laptops, or phones have inherent privacy risks especially when the email account is provided by an employer, when the account is not password protected, or the account is shared. Use of more secure communications, such as phone, fax or mail is preferred and always an available alternative.

**RESPONSIBILITY**

When consenting to the use of email through such unsecured or unencrypted systems, you are accepting responsibility for any unauthorized access or disclosure to protected health information contained within the message. The Practice will not be responsible for unauthorized access of protected health information while in transmission and will not be responsible for safeguarding information once it is delivered. The Practice will take steps to ensure that any email with protected health information is protected prior to being sent to the requested address and will use the minimum necessary amount of protected health information when communicating with you.

**ADDITIONAL INFORMATION**

It is important to understand that emails will not be used to replace or facilitate communications between you and your physician and will not be considered private communications. There is no guarantee that the Practice will be actively monitoring the inbox so responses and replies sent to or received by you or the Practice may be hours or days apart. Email messages may be inadvertently missed or errors in transmissions may occur. The Practice will not be responsible for any issues caused by delays in communications. If you have an immediate need or an emergency situation, you must contact the Practice by telephone or dial 9-1-1 if applicable. Practice staff will be utilized to monitor the inbox in order to properly direct or respond to communications received. Therefore, any information considered sensitive should not be included in your communications.

At the Practice's discretion, any email message received or sent may become part of your medical record.

RETAIN FOR YOUR RECORDS